

VEGA DAILY

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March 2, 2026

VITAMIN

01

The vitamin market saw mild fluctuations last week, with selected products showing notable activity. Major inositol producers raised quotations to USD 5.21/KG, triggering active transactions and limited-volume order allocation. Niacin, niacinamide, and Vitamin K3 continued their upward momentum on higher raw material costs. Niacinamide experienced a sharp price increase, with temporary shortages reported at downstream levels. Prices are expected to remain firm in the short term. VE producers maintain firm pricing strategies, with low-priced inventory gradually depleted and transaction levels steadily increasing.

AMINO ACID

02

Amino acid quotations remained firm last week, although overall transaction volume was moderate as buyers adopted a cautious stance. Lysine prices were quoted at USD 880–900/MT, with producers mainly fulfilling previous orders. Threonine prices edged higher amid increasing inquiries, and some producers temporarily suspended quotations. The short-term outlook remains firm, subject to order intake and shipment schedules.

API

03

The veterinary API market remained broadly stable last week, with producers maintaining firm pricing. Amoxicillin stood out with noticeable increases, as manufacturers raised quotations due to higher raw material costs and tightening delivery schedules. Florfenicol, Tylosin Tartrate, Tilmicosin Phosphate, Oxytetracycline HCl, and Doxycycline HCl remained largely stable. Enrofloxacin and Ciprofloxacin HCl continued to fluctuate post-holiday. Ongoing supply-demand developments warrant close monitoring.

FOOD ADDITIVE

04

- In the sweetener segment, sucralose prices remained stable with potential upside risk. Acesulfame-K and aspartame held steady with normal shipment flow, while sodium saccharin continued to rise on higher raw material costs.
- For nutritional fortifiers, creatine monohydrate saw a slight price decline, with deliveries scheduled into mid-to-late March. Taurine supply tightened, pushing prices to around USD 2.0/KG, with a firm short-term outlook.

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